# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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Under the Securities Exchange Act of 1934 (Amendment No. 2)\*

## Prime Medicine, Inc.

(Name of Issuer)

Common Stock, par value \$0.00001 per share (Title of Class of Securities)

74168J101 (CUSIP Number)

February 20, 2024 (Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- □ Rule 13d-1(b)
- □ Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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1	NAME OF REPORTING PERSONS				
	GV 2019, L.P.				
2		APPR	COPRIATE BOX IF A MEMBER OF A GROUP		
3	(a) $\square$ (b) $\square$ SEC USE ON	LY			
4			PLACE OF ORGANIZATION		
	Delaware				
		5	SOLE VOTING POWER		
, N	NUMBER OF		0		
1	SHARES	6	SHARED VOTING POWER		
	ENEFICIALLY OWNED BY		10,100,058 (1)		
	EACH	7	SOLE DISPOSITIVE POWER.		
1	REPORTING PERSON				
	WITH:	8	SHARED DISPOSITIVE POWER		
			10,100,058 (1)		
9	AGGREGATI	E AMO	OUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	10,100,058 (1)				
10	CHECK BOX	IF TH	HE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES		
11	PERCENT OF	F CLA	SS REPRESENTED BY AMOUNT IN ROW 9		
	8.2% (2)				
12	TYPE OF RE	PORT	ING PERSON		
	DNI				
	PN				

- Consists of 10,100,058 shares of Common Stock of Prime Medicine, Inc. (the "Issuer") held directly by GV 2019, L.P. (the "2019 Partnership"). The general partner of the 2019 Partnership is GV 2019 GP, L.P. ("2019 GP"). The general partner of 2019 GP is GV 2019 GP, L.L.C. ("2019 LLC"). The sole member of 2019 LLC is Alphabet Holdings LLC ("Alphabet Holdings"). The sole member of Alphabet Holdings is XXVI Holdings Inc. ("XXVI"). The controlling stockholder of XXVI is Alphabet Inc. (Alphabet Inc., together with 2019 GP, 2019 LLC, Alphabet Holdings, and XXVI may be collectively referred to as the "2019 Partnership Affiliates"). Each of the 2019 Partnership Affiliates may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 of the Securities Exchange Act of 1934 (as amended, the "Exchange Act")) the securities directly beneficially owned by the 2019 Partnership.
- Calculated in accordance with Rule 13(d)-3(d)(1)(i) promulgated under the Exchange Act and based on an aggregate total of 123,084,301 shares of the Issuer's Common Stock outstanding as of February 20, 2024 as reported by the Issuer in its prospectus supplement (the "*Prospectus*") dated February 14, 2024, and filed with the Securities and Exchange Commission (the "*SEC*") on February 16, 2024, pursuant to Rule 424(b)(5) promulgated under the Securities Act of 1933, as amended, and after giving effect to the full exercise of the underwriters allotment as confirmed by the Issuer in its press release dated February 20, 2024.

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1	NAME OF REPORTING PERSONS				
	GV 2019 GP, L.P.				
2		APPI	ROPRIATE BOX IF A MEMBER OF A GROUP		
	(a)  (b)  (c)				
3	SEC USE ON		DI ACE OF OR CANIZATION		
4	CITIZENSHI	POR	PLACE OF ORGANIZATION		
	Delaware	_			
		5	SOLE VOTING POWER		
1	NUMBER OF	6	0 SHARED VOTING POWER		
DI	SHARES ENEFICIALLY		SIMILE VOTINGTOWER		
	OWNED BY		10,100,058 (1)		
	EACH	7	SOLE DISPOSITIVE POWER.		
]	REPORTING PERSON				
	WITH:	8	SHARED DISPOSITIVE POWER		
	*******	0	SHARLD DISTOSHIVE TOWER		
			10,100,058 (1)		
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
	10,100,058 (1)				
10			HE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES		
	_				
11	DEDCENT OF CLASS DEDDESENTED DV AMOUNT IN DOW 0				
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9				
	8.2% (2)				
12	TYPE OF RE	PORT	TING PERSON		
	DNI				
12	TYPE OF REPORTING PERSON PN				

- (1) Consists of 10,100,058 shares of Common Stock of the Issuer held directly by the 2019 Partnership. The general partner of the 2019 Partnership is 2019 GP. The general partner of 2019 GP is 2019 LLC. The sole member of 2019 LLC is Alphabet Holdings. The sole member of Alphabet Holdings is XXVI. The controlling stockholder of XXVI is Alphabet Inc. Each of the 2019 Partnership Affiliates may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 of the Exchange Act) the securities directly beneficially owned by the 2019 Partnership.
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1	NAME OF REPORTING PERSONS				
	GV 2019 GP, L.L.C.				
2		APPR	OPRIATE BOX IF A MEMBER OF A GROUP		
	(a) 🗆 (b) 🗆				
3	SEC USE ON				
4	CITIZENSHIF	ORI	PLACE OF ORGANIZATION		
	Delaware				
		5	SOLE VOTING POWER		
N	NUMBER OF	-	0		
	SHARES	6	SHARED VOTING POWER		
	ENEFICIALLY OWNED BY		10,100,058 (1)		
	EACH	7	SOLE DISPOSITIVE POWER.		
]	REPORTING				
	PERSON		0		
	WITH:	8	SHARED DISPOSITIVE POWER		
			10 100 070 (I)		
0	10,100,058 (1)				
9	AGGREGATE	AMC	DUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	10,100,058 (1)				
10			HE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES		
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9				
	$\sim 200$				
12	8.2% <sup>(2)</sup> 2 TYPE OF REPORTING PERSON				
12	TYPE OF REI	OKI	ING PEKSUN		
	00				

- Consists of 10,100,058 shares of Common Stock of the Issuer held directly by the 2019 Partnership. The general partner of the 2019 Partnership is 2019 GP. The general partner of 2019 GP is 2019 LLC. The sole member of 2019 LLC is Alphabet Holdings. The sole member of Alphabet Holdings is XXVI. The controlling stockholder of XXVI is Alphabet Inc. Each of the 2019 Partnership Affiliates may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 of the Exchange Act) the securities directly beneficially owned by the 2019 Partnership.
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1	NAME OF REPORTING PERSONS				
	GV 2021, L.P.				
2		APPR	COPRIATE BOX IF A MEMBER OF A GROUP		
3	(a) $\square$ (b) $\square$ SEC USE ON	LY			
4			PLACE OF ORGANIZATION		
	Delaware				
		5	SOLE VOTING POWER		
N	NUMBER OF		0		
	SHARES	6	SHARED VOTING POWER		
	ENEFICIALLY OWNED BY		1,762,440 (1)		
	EACH	7	SOLE DISPOSITIVE POWER.		
1	REPORTING PERSON				
	WITH:	8	SHARED DISPOSITIVE POWER		
1,762,440 (1)		1,762,440 (1)			
9	AGGREGATI	E AMO	OUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	1,762,440 (1)				
10	CHECK BOX	IF TH	HE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES		
11					
	1. (2)				
12	1.4% <sup>(2)</sup> TYPE OF RE	PORT	ING PERSON		
12	THE OF RE	. 0111			
	PN				

- Consists of 1,762,440 shares of the Issuer's Common Stock directly beneficially owned by GV 2021, L.P. (the "2021 Partnership"). The general partner of the 2021 Partnership is GV 2021 GP, L.P. ("2021 GP"). The general partner of 2021 GP is GV 2021 GP, L.L.C. ("2021 LLC"). The sole member of 2021 LLC is Alphabet Holdings. The sole member of Alphabet Holdings is XXVI. The controlling stockholder of XXVI is Alphabet Inc. (Alphabet Inc., together with 2021 GP, 2021 LLC, Alphabet Holdings, and XXVI may be referred to as the "2021 Partnership Affiliates"). Each of the 2021 Partnership Affiliates may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 of the Exchange Act) the securities directly beneficially owned by the 2021 Partnership.
- (2) Calculated in accordance with Rule 13(d)-3(d)(1)(i) promulgated under the Exchange Act and based on an aggregate total of 123,084,301 shares of the Issuer's Common Stock outstanding as of February 20, 2024 as reported by the Issuer in the Prospectus, and after giving effect to the full exercise of the underwriters allotment as confirmed by the Issuer in its press release dated February 20, 2024.

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1	NAME OF REPORTING PERSONS				
	GV 2021 GP, L.P.				
2		APPR	OPRIATE BOX IF A MEMBER OF A GROUP		
3	(a) $\square$ (b) $\square$ SEC USE ON	LY			
4			PLACE OF ORGANIZATION		
	Delaware				
	Delaware	5	SOLE VOTING POWER		
			0		
ı	NUMBER OF SHARES	6	SHARED VOTING POWER		
	ENEFICIALLY		1 <b>7</b> (2 110 <sup>(1)</sup>		
· '	OWNED BY EACH	7	1,762,440 (1) SOLE DISPOSITIVE POWER.		
I	REPORTING	<b>'</b>	SOLE DISTOSTITVE TO WER.		
	PERSON		0		
	WITH:	8	SHARED DISPOSITIVE POWER		
			1,762,440 (1)		
9					
	1,762,440 (1)				
10	CHECK BOX	IF TF	IE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES		
11					
	1,4% (2)				
12	TYPE OF REI	PORT	ING PERSON		
	PN				

- (1) Consists of 1,762,440 shares of the Issuer's Common Stock directly beneficially owned by the 2021 Partnership. The general partner of the 2021 Partnership is 2021 GP. The general partner of 2021 GP is 2021 LLC. The sole member of 2021 LLC is Alphabet Holdings. The sole member of Alphabet Holdings is XXVI. The controlling stockholder of XXVI is Alphabet Inc. Each of the 2021 Partnership Affiliates may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 of the Exchange Act) the securities directly beneficially owned by the 2021 Partnership.
- (2) Calculated in accordance with Rule 13(d)-3(d)(1)(i) promulgated under the Exchange Act and based on an aggregate total of 123,084,301 shares of the Issuer's Common Stock outstanding as of February 20, 2024 as reported by the Issuer in the Prospectus, and after giving effect to the full exercise of the underwriters allotment as confirmed by the Issuer in its press release dated February 20, 2024.

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1	NAME OF REPORTING PERSONS				
	GV 2021 GP, L.L.C.				
2		APPR	COPRIATE BOX IF A MEMBER OF A GROUP		
3	(a) □ (b) □ SEC USE ON	IV			
4			PLACE OF ORGANIZATION		
-	OTTEEN (STILL	0101			
	Delaware				
		5	SOLE VOTING POWER		
N	NUMBER OF SHARES	6	SHARED VOTING POWER		
BF	ENEFICIALLY				
	OWNED BY		1,762,440 (1)		
	EACH	7	SOLE DISPOSITIVE POWER.		
1	REPORTING PERSON				
	WITH:	8	SHARED DISPOSITIVE POWER		
		0	SIMILE DISTOSITIVE TO WER		
	1,762,440 (1)				
9	AGGREGATE	E AMO	DUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	1.762.440 (1)				
10	1,762,440 (1)	IF TL	HE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES		
10	CHECK DOA IF THE AGGREGATE AMOUNT IN ROW (9) EACLUDES CERTAIN SHAKES				
11	11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9				
	1.40(2)				
12	1.4% <sup>(2)</sup> TYPE OF REI	PORT	ING PERSON		
12	TIL OF KE		INOTERIOR		
	OO				

- (1) Consists of 1,762,440 shares of the Issuer's Common Stock directly beneficially owned by the 2021 Partnership. The general partner of the 2021 Partnership is 2021 GP. The general partner of 2021 GP is 2021 LLC. The sole member of 2021 LLC is Alphabet Holdings. The sole member of Alphabet Holdings is XXVI. The controlling stockholder of XXVI is Alphabet Inc. Each of the 2021 Partnership Affiliates may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 of the Exchange Act) the securities directly beneficially owned by the 2021 Partnership.
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1	NAME OF REPORTING PERSONS				
	GV 2023, L.P.				
2		APPR	ROPRIATE BOX IF A MEMBER OF A GROUP		
3	(a) □ (b) □ SEC USE ON	LY			
4			PLACE OF ORGANIZATION		
	Delaware				
	Bounde	5	SOLE VOTING POWER		
,	HIMDED OF				
ľ	NUMBER OF SHARES	6	SHARED VOTING POWER		
	ENEFICIALLY		3,200,000 (1)		
· '	OWNED BY EACH	7	SOLE DISPOSITIVE POWER.		
]	REPORTING	<b>'</b>	SOLE BISTOSTITY ETC WEEK.		
	PERSON WITH:		0		
	WIIH:	8	SHARED DISPOSITIVE POWER		
			3,200,000 (1)		
9	AGGREGATE	E AMO	DUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	3,200,000 (1)				
10	CHECK BOX	IF TF	HE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES		
11					
	2.6% (2)				
12	TYPE OF REI	PORT	ING PERSON		
	PN				

- Consists of 3,200,000 shares of the Issuer's Common Stock directly beneficially owned by GV 2023, L.P. (the "2023 Partnership"). The general partner of the 2023 Partnership is GV 2023 GP, L.P. ("2023 GP"). The general partner of 2023 GP is GV 2023 GP, L.L.C. ("2023 LLC"). The sole member of 2023 LLC is Alphabet Holdings. The sole member of Alphabet Holdings is XXVI. The controlling stockholder of XXVI is Alphabet Inc. (Alphabet Inc., together with 2023 GP, 2023 LLC, Alphabet Holdings, and XXVI may be referred to as the "2023 Partnership Affiliates"). Each of the 2023 Partnership Affiliates may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 of the Exchange Act) the securities directly beneficially owned by the 2023 Partnership.
- (2) Calculated in accordance with Rule 13(d)-3(d)(1)(i) promulgated under the Exchange Act and based on an aggregate total of 123,084,301 shares of the Issuer's Common Stock outstanding as of February 20, 2024 as reported by the Issuer in the Prospectus, and after giving effect to the full exercise of the underwriters allotment as confirmed by the Issuer in its press release dated February 20, 2024.

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1	NAME OF REPORTING PERSONS				
	GV 2023 GP, L.P.				
2		APPR	OPRIATE BOX IF A MEMBER OF A GROUP		
3	(a) □ (b) □ SEC USE ON	IV			
4			PLACE OF ORGANIZATION		
	CITIZZINGIII	OIC.	Elieb of Orton Merinory		
	Delaware				
		5	SOLE VOTING POWER		
,	un (DED OF		0		
N	IUMBER OF SHARES	6	SHARED VOTING POWER		
BE	NEFICIALLY				
(	OWNED BY		3,200,000 (1)		
	EACH	7	SOLE DISPOSITIVE POWER.		
1	REPORTING PERSON		0		
	WITH:	8	SHARED DISPOSITIVE POWER		
	3,200,000 (1)				
9	AGGREGATE	AMO	DUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	(1)				
10	3,200,000 <sup>(1)</sup>	IL TI	IF A CODECATE AMOUNT BUROW (A) PACITIBES CERTAIN SHARES		
10	10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES				
11	11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9				
	2 (2)				
12	2.6% <sup>(2)</sup> TYPE OF REI	OODT	ING DEDSON		
14	TIFE OF KEI	OKI	INO I ERSON		
	PN				

- (1) Consists of 3,200,000 shares of the Issuer's Common Stock directly beneficially owned by the 2023 Partnership. The general partner of the 2023 Partnership is 2023 GP. The general partner of 2023 GP is 2023 LLC. The sole member of 2023 LLC is Alphabet Holdings. The sole member of Alphabet Holdings is XXVI. The controlling stockholder of XXVI is Alphabet Inc. Each of the 2023 Partnership Affiliates may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 of the Exchange Act) the securities directly beneficially owned by the 2023 Partnership.
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1	NAME OF REPORTING PERSONS				
	GV 2023 GP, L.L.C.				
2		APPR	OPRIATE BOX IF A MEMBER OF A GROUP		
3	(a) □ (b) □ SEC USE ON	LY			
4			PLACE OF ORGANIZATION		
	Delaware				
	Delaware	5	SOLE VOTING POWER		
			0		
1	NUMBER OF SHARES	6	SHARED VOTING POWER		
	ENEFICIALLY		2 2 2 2 2 2 (I)		
	OWNED BY EACH	7	3,200,000 <sup>(1)</sup> SOLE DISPOSITIVE POWER.		
]	REPORTING	<b>'</b>	SOLE DISTOSTITVE TOWER.		
	PERSON		0		
	WITH:	8	SHARED DISPOSITIVE POWER		
			3,200,000 (1)		
9	AGGREGATE	AMO	DUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	3,200,000 (1)				
10	CHECK BOX	IF TF	HE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES		
11					
	2.6% (2)				
12	TYPE OF REI	PORT	ING PERSON		
	00				

- (1) Consists of 3,200,000 shares of the Issuer's Common Stock directly beneficially owned by the 2023 Partnership. The general partner of the 2023 Partnership is 2023 GP. The general partner of 2023 GP is 2023 LLC. The sole member of 2023 LLC is Alphabet Holdings. The sole member of Alphabet Holdings is XXVI. The controlling stockholder of XXVI is Alphabet Inc. Each of the 2023 Partnership Affiliates may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 of the Exchange Act) the securities directly beneficially owned by the 2023 Partnership.
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1	NAME OF REPORTING PERSONS			
	Alphabet Holdings LLC			
2		APPR	OPRIATE BOX IF A MEMBER OF A GROUP	
2	(a) □ (b) □ SEC USE ON	137		
3			PLACE OF ORGANIZATION	
7	CITIZENSIIII	OKI	LINE OF ORGINE MICH	
	Delaware			
		5	SOLE VOTING POWER	
N	NUMBER OF SHARES	6	SHARED VOTING POWER	
BE	ENEFICIALLY			
(	OWNED BY		15,062,498 (1)	
	EACH	7	SOLE DISPOSITIVE POWER.	
1	REPORTING PERSON			
	WITH:	8	SHARED DISPOSITIVE POWER	
	15,062,498 (1)			
9	AGGREGATE	AMO	DUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	(1)			
10	15,062,498 <sup>(1)</sup>	IE TI	HE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES	
10	CHECK BOX	IF IF	HE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES	
11	11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9			
	$\sim 200$			
12	12.2% <sup>(2)</sup> TYPE OF REI	OODT	ING DEDSON	
12	TILE OF KEI	OKI	INO I ERSON	
	OO			

- (1) Consists of: (i) 10,100,058 shares of the Issuer's Common Stock directly beneficially owned by the 2019 Partnership; (ii) 1,762,440 shares of the Issuer's Common Stock directly beneficially owned by the 2021 Partnership; and (iii) 3,200,000 shares of the Issuer's Common Stock directly beneficially owned by the 2023 Partnership. As described more specifically in the footnotes to the tables set forth hereinabove, Alphabet Holdings may be deemed to have indirect beneficial ownership of the securities directly beneficially owned by the 2019 Partnership, 2021 Partnership, and 2023 Partnership.
- (2) Calculated in accordance with Rule 13(d)-3(d)(1)(i) promulgated under the Exchange Act and based on an aggregate total of 123,084,301 shares of the Issuer's Common Stock outstanding as of February 20, 2024 as reported by the Issuer in the Prospectus, and after giving effect to the full exercise of the underwriters allotment as confirmed by the Issuer in its press release dated February 20, 2024.

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1	NAME OF REPORTING PERSONS				
	XXVI Holdings Inc.				
2	CHECK THE		ROPRIATE BOX IF A MEMBER OF A GROUP		
2	(a) □ (b) □ SEC USE ON	137			
3			PLACE OF ORGANIZATION		
4	CHIZENSHII	OKI	FLACE OF ORGANIZATION		
	Delaware				
		5	SOLE VOTING POWER		
N	UMBER OF	6	0 SHARED VOTING POWER		
DI	SHARES ENEFICIALLY		SIMILE VOTINGTOWER		
	OWNED BY		15,062,498 (1)		
	EACH	7	SOLE DISPOSITIVE POWER.		
1	REPORTING PERSON				
	WITH:	8	SHARED DISPOSITIVE POWER		
			SIMILED DISTOSTITY DIOWER		
	15,062,498 (1)				
9	AGGREGATE	E AMO	DUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	15.062.400 (1)				
10	15,062,498 (1)	IF TL	HE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES		
10	10 CHECK DOA IF THE AGGREGATE AMOUNT IN ROW (3) EXCLUDES CERTAIN SHARES				
11	PERCENT OF	F CLA	SS REPRESENTED BY AMOUNT IN ROW 9		
	12.2% (2)				
12	TYPE OF REI	PORT	ING PERSON		
12	TIL OF KE	OICI	III O I EROOT		
	CO				

- (1) Consists of: (i) 10,100,058 shares of the Issuer's Common Stock directly beneficially owned by the 2019 Partnership; (ii) 1,762,440 shares of the Issuer's Common Stock directly beneficially owned by the 2021 Partnership; and (iii) 3,200,000 shares of the Issuer's Common Stock directly beneficially owned by the 2023 Partnership. As described more specifically in the footnotes to the tables set forth hereinabove, XXVI may be deemed to have indirect beneficial ownership of the securities directly beneficially owned by the 2019 Partnership, 2021 Partnership, and 2023 Partnership.
- (2) Calculated in accordance with Rule 13(d)-3(d)(1)(i) promulgated under the Exchange Act and based on an aggregate total of 123,084,301 shares of the Issuer's Common Stock outstanding as of February 20, 2024 as reported by the Issuer in the Prospectus, and after giving effect to the full exercise of the underwriters allotment as confirmed by the Issuer in its press release dated February 20, 2024.

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1	NAME OF REPORTING PERSONS		
	Alphabet Inc.		
2			
	(a) □ (b) □		
3	SEC USE ONLY		
4	CITIZENSHIP OR PLACE OF ORGANIZATION		
	Delaware		
		5	SOLE VOTING POWER
N	IUMBER OF	6	0 SHARED VOTING POWER
DI	SHARES	O	SHARED VOTING POWER
BENEFICIALLY OWNED BY			15,062,498 <sup>(1)</sup>
	EACH	7	SOLE DISPOSITIVE POWER.
F	REPORTING		
	PERSON	8	0 SHARED DISPOSITIVE POWER
	WITH:	0	SHARED DISPOSITIVE POWER
			15,062,498 <sup>(1)</sup>
9	AGGREGATI	E AM	DUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
1.0	15,062,498 <sup>(1)</sup>		VE A CODEC ATE A MOVEMENT DATE ON A CODE OF THE OFFICE OF
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES		
11			
	12.2% (2)		
12	TYPE OF REPORTING PERSON		
	CO HC		
	CO, HC		

- Consists of: (i) 10,100,058 shares of the Issuer's Common Stock directly beneficially owned by the 2019 Partnership; (ii) 1,762,440 shares of the Issuer's Common Stock directly beneficially owned by the 2021 Partnership; and (iii) 3,200,000 shares of the Issuer's Common Stock directly beneficially owned by the 2023 Partnership. As described more specifically in the footnotes to the tables set forth hereinabove, Alphabet Inc. may be deemed to have indirect beneficial ownership of the securities directly beneficially owned by the 2019 Partnership, 2021 Partnership, and 2023 Partnership.
- Calculated in accordance with Rule 13(d)-3(d)(1)(i) promulgated under the Exchange Act and based on an aggregate total of 123,084,301 shares of the Issuer's Common Stock outstanding as of February 20, 2024 as reported by the Issuer in the Prospectus, and after giving effect to the full exercise of the underwriters allotment as confirmed by the Issuer in its press release dated February 20, 2024.

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This Amendment No. 2 (this "Amendment") amends the statement on Schedule 13G initially filed by certain of the Reporting Persons (as defined in Item 2(a) below) on February 10, 2023 with the Securities and Exchange Commission (the "SEC"), as amended by Amendment No. 1, filed on February 9, 2024. This Amendment is being filed to report the Reporting Persons' reliance, effective as of February 20, 2024 (the "Event Date") on the exemption afforded by Rule 13d-1(c), promulgated under the Securities Exchange Act of 1934, as amended (the "Exchange Act"), in connection with the Reporting Persons' acquisition of an additional 2% or more of the Issuer's (as defined in Item 1(a) below) registered class of securities, in the aggregate, within the trailing 12 month period preceding the Event Date.

## Item 1(a). Name of Issuer.

Prime Medicine, Inc. (the "Issuer")

## Item 1(b). Address of Issuer's Principal Executive Offices.

21 Erie Street

Cambridge, MA 02139

## Item 2(a). Name of Persons Filing.

GV 2019, L.P., a Delaware limited partnership (the "2019 Partnership")

GV 2019 GP, L.P., a Delaware limited partnership ("2019 GP")

GV 2019 GP, L.L.C., a Delaware limited liability company ("2019 LLC")

GV 2021, L.P., a Delaware limited partnership (the "2021 Partnership")

GV 2021 GP, L.P., a Delaware limited partnership ("2021 GP")

GV 2021 GP, L.L.C., a Delaware limited liability company ("2021 LLC")

GV 2023, L.P., a Delaware limited partnership (the "2023 Partnership")

GV 2023 GP, L.P., a Delaware limited partnership ("2023 GP")

GV 2023 GP, L.L.C., a Delaware limited liability company ("2023 LLC")

Alphabet Holdings LLC, a Delaware limited liability company ("Alphabet Holdings")

XXVI Holdings Inc., a Delaware corporation ("XXVI"), and

Alphabet Inc., a Delaware corporation ("*Parent*" and, together with the 2019 Partnership, 2019 GP, 2019 LLC, the 2021 Partnership, 2021 GP, 2021 LLC, the 2023 Partnership, 2023 GP, 2023 LLC, Alphabet Holdings, and XXVI, the "*Reporting Persons*").

## Item 2(b). Address of Principal Business Office or, if none, Residence.

The address of the principal business office of each of the Reporting Persons is:

1600 Amphitheatre Parkway Mountain View, CA 94043

## Item 2(c). Citizenship.

Each of the Reporting Persons is formed, organized or incorporated, as applicable, in the State of Delaware.

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Item 2(d). Title	of	Class	of	Securities.
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Common Stock, par value \$0.00001 per share

## Item 2(e). CUSIP Number.

74168J101

## Item 3. If this statement is filed pursuant to §§240.13d-1(b), or 240.13d-2(b) or (c), check whether the person filing is a:

11 tills	statem	tent is their pursuant to \$82-10-100, or 2-10-100-2(b) or (c), theek whether the person ming is at
(a)		Broker or dealer registered under Section 15 of the Act (15 U.S.C. 78o);
(b)		Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);
(c)		Insurance company as defined in section 3(a)19) of the Act (15 U.S.C. 78c);
(d)		Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
(e)		An investment adviser in accordance with §240.13d-1(b) <sup>(1)</sup> (ii)(E);
(f)		An employee benefit plan or endowment fund in accordance with §240.13d-1(b) <sup>(1)</sup> (ii)(F);
(g)		A parent holding company or control person in accordance with §240.13d-1(b) <sup>(1)</sup> (ii)(G);
(h)		A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
(i)		A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment
		Company Act of 1940 (15 U.S.C. 80a-3);
(j)		A non-U.S. institution in accordance with $\S240.13d-1(b)^{(1)}(ii)(J)$ ;
(k)		Group, in accordance with $\S 240.13d-1(b)^{(1)}(ii)(K)$ .

## Item 4. Ownership.

Provide the following information regarding the aggregate number and percentage of the class of securities of the Issuer identified in Item 1.

## (a) Amount Beneficially Owned:

Reference to "beneficial ownership" of securities for purposes of this Amendment shall be understood to refer to beneficial ownership as that term is defined in Rule 13d-3 of the Exchange Act.

If filing as a non-U.S. institution in accordance with §240.13d-1(b)<sup>(1)</sup>(ii)(J), please specify the type of institution:

As of the Event Date, which is the date as of which the Reporting Persons became obligated to file this Amendment, the Reporting Persons may be deemed to beneficially own an aggregate 15,062,498 shares of the Issuer's Common Stock.

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As of the Event Date, the 2019 Partnership was the direct beneficial owner of 10,100,058 of the shares of Common Stock described in the preceding paragraph. 2019 GP is the general partner of the 2019 Partnership, and 2019 LLC is the general partner of 2019 GP. As such, 2019 GP and 2019 LLC may each be deemed to indirectly beneficially own the securities that are directly beneficially owned by the 2019 Partnership.

As of the Event Date, the 2021 Partnership was the direct beneficial owner of 1,762,440 shares of Common Stock described in the second paragraph of this <u>Item 4(a)</u>. 2021 GP is the general partner of the 2021 Partnership, and 2021 LLC is the general partner of 2021 GP. As such, 2021 GP and 2021 LLC may each be deemed to indirectly beneficially own the securities that are directly beneficially owned by the 2021 Partnership.

As of the Event Date, the 2023 Partnership was the direct beneficial owner of 3,200,000 shares of Common Stock described in the second paragraph of this <u>Item 4(a)</u>. 2023 GP is the general partner of the 2023 Partnership, and 2023 LLC is the general partner of 2023 GP. As such, 2023 GP and 2023 LLC may each be deemed to indirectly beneficially own the securities that are directly beneficially owned by the 2023 Partnership.

Additionally, as of the Event Date: (i) Alphabet Holdings was the sole managing member of each of 2019 LLC, 2021 LLC, and 2023 LLC; (ii) XXVI was the sole managing member of Alphabet Holdings; and (iii) Parent was the controlling stockholder of XXVI. As such, each of Alphabet Holdings, XXVI, and Parent may be deemed to indirectly beneficially own all of the Issuer's securities that are directly or indirectly beneficially owned by each of the other Reporting Persons, comprising an aggregate total of 15,062,498 shares of the Issuer's Common Stock.

Notwithstanding, the filing of this Amendment shall not be construed as an admission by any of the Reporting Persons, for purposes of Sections 13(d) or 13(g) of the Exchange Act or otherwise, as to beneficial ownership of the securities reported in this Amendment.

#### (b) Percent of Class:

As of the Event Date, the Reporting Persons were deemed to directly or indirectly beneficially own an aggregate 12.2% of the Issuer's outstanding Common Stock. Of that percentage, beneficial ownership was attributable as follows: (i) 8.2%, directly to the 2019 Partnership and indirectly to each of 2019 GP and 2019 LLC; (ii) 1.4%, directly to the 2021 Partnership and indirectly to each of 2021 GP and 2021 LLC; (iii) 2.6%, directly to the 2023 Partnership and indirectly to each of 2023 GP and 2023 LLC; and (iv) 12.2%, indirectly to each of Alphabet Holdings, XXVI, and Parent.

The aforementioned percentages were calculated in accordance with Rule 13(d)-3(d)(1)(i) promulgated under the Exchange Act and based on an aggregate total of 123,084,301 shares of the Issuer's Common Stock outstanding as of the Event Date, as reported by the Issuer in its prospectus supplement (the "*Prospectus*") dated February 14, 2024, and filed with the SEC on February 16, 2024, pursuant to Rule 424(b)(5) promulgated under the Securities Act of 1933, as amended, and after giving effect to the full exercise of the underwriters allotment as confirmed by the Issuer in its press release dated February 20, 2024.

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## (c) Number of shares as to which such person has:

(i) Sole power to vote or to direct the vote:

Reporting Person	Number of Shares
2019 Partnership	0
2019 GP	0
2019 LLC	0
2021 Partnership	0
2021 GP	0
2021 LLC	0
2023 Partnership	0
2023 GP	0
2023 LLC	0
Alphabet Holdings	0
XXVI	0
Parent	0

(ii) Shared power to vote or to direct the vote:

Reporting Person	Number of Shares
2019 Partnership	10,100,058
2019 GP	10,100,058
2019 LLC	10,100,058
2021 Partnership	1,762,440
2021 GP	1,762,440
2021 LLC	1,762,440
2023 Partnership	3,200,000
2023 GP	3,200,000
2023 LLC	3,200,000
Alphabet Holdings	15,062,498
XXVI	15,062,498
Parent	15,062,498

(iii) Sole power to dispose or to direct the disposition of:

Reporting Person	Number of Shares
2019 Partnership	0
2019 GP	0
2019 LLC	0
2021 Partnership	0
2021 GP	0
2021 LLC	0
2023 Partnership	0
2023 GP	0
2023 LLC	0
Alphabet Holdings	0
XXVI	0
Parent	0

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(iv) Shared power to dispose or to direct the disposition of:

Reporting Person	Number of Shares
2019 Partnership	10,100,058
2019 GP	10,100,058
2019 LLC	10,100,058
2021 Partnership	1,762,440
2021 GP	1,762,440
2021 LLC	1,762,440
2023 Partnership	3,200,000
2023 GP	3,200,000
2023 LLC	3,200,000
Alphabet Holdings	15,062,498
XXVI	15,062,498
Parent	15,062,498

#### Item 5. Ownership of Five Percent or Less of a Class.

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than 5 percent of the class of securities, check the following  $\Box$ 

## Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Under certain circumstances described more specifically in the respective: (i) limited partnership agreements of the 2019 Partnership, the 2021 Partnership, the 2023 Partnership, 2019 GP, 2021 GP, and 2023 GP and (ii) limited liability company agreements of 2019 LLC, 2021 LLC, and 2023 LLC, the general and limited partners or members, as the case may be, of each of such Reporting Persons may be deemed to have the right to receive dividends from, or proceeds from the sale of, the Issuer's securities directly or indirectly owned by each Reporting Person of which it is a general partner, limited partner, or member.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company or Control Person.

<u>Item 7</u> is not applicable.

Item 8. Identification and Classification of Members of the Group.

Item 8 is not applicable.

Item 9. Notice of Dissolution of a Group.

Item 9 is not applicable.

#### Item 10. Certification.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under § 240.141-11.

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## **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

GV 2019, L.P.

By: GV 2019 GP, L.P., its General Partner By: GV 2019 GP, L.L.C., its General Partner

By: /s/ Inga Goldbard
Name: Inga Goldbard
Title: General Counsel

Dated: February 29, 2024

GV 2019 GP, L.P.

By: GV 2019 GP, L.L.C., its General Partner

By: /s/ Inga Goldbard
Name: Inga Goldbard
Title: General Counsel
Dated: February 29, 2024

GV 2019 GP, L.L.C.

By: /s/ Inga Goldbard
Name: Inga Goldbard
Title: General Counsel
Dated: February 29, 2024

GV 2023, L.P.

By: GV 2023 GP, L.P., its General Partner By: GV 2023 GP, L.L.C., its General Partner

By: /s/ Inga Goldbard
Name: Inga Goldbard
Title: General Counsel
Dated: February 29, 2024

GV 2023 GP, L.P.

By: GV 2023 GP, L.L.C., its General Partner

By: /s/ Inga Goldbard
Name: Inga Goldbard
Title: General Counsel
Dated: February 29, 2024

GV 2023 GP, L.L.C.

By: /s/ Inga Goldbard
Name: Inga Goldbard
Title: General Counsel
Dated: February 29, 2024

GV 2021, L.P.

By: GV 2021 GP, L.P., its General Partner By: GV 2021 GP, L.L.C., its General Partner

By: /s/ Inga Goldbard
Name: Inga Goldbard
Title: General Counsel
Dated: February 29, 2024

GV 2021 GP, L.P.

By: GV 2021 GP, L.L.C., its General Partner

By: /s/ Inga Goldbard Name: Inga Goldbard Title: General Counsel Dated: February 29, 2024

GV 2021 GP, L.L.C.

By: /s/ Inga Goldbard
Name: Inga Goldbard
Title: General Counsel
Dated: February 29, 2024

ALPHABET HOLDINGS LLC

By: /s/ Kathryn W. Hall Name: Kathryn W. Hall

Title: Secretary

Dated: February 29, 2024

XXVI HOLDINGS INC.

By: /s/ Kathryn W. Hall
Name: Kathryn W. Hall
Title: Assistant Secretary
Dated: February 29, 2024

ALPHABET INC.

By: /s/ Kathryn W. Hall
Name: Kathryn W. Hall
Title: Assistant Secretary
Dated: February 29, 2024

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## Exhibit 99.1

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## JOINT FILING AGREEMENT

Each of the undersigned hereby acknowledges and agrees, in compliance with the provisions of Rule 13d-1(k)(1) promulgated under the Securities Exchange Act of 1934, as amended, that the Statement on Schedule 13G with respect to the Common Stock, par value \$0.00001 per share, of Prime Medicine, Inc., to which this Agreement is attached as an Exhibit, and any amendments thereto, will be filed with the Securities and Exchange Commission jointly on behalf of the undersigned. This Agreement may be executed, either manually or electronically, in one or more counterparts.

jointry on octain of the undersigned. This regreement may be executed, either mandarry of electromeatry, in one of more counterparts.			
GV 2019, L.P.	GV 2021, L.P.		
By: GV 2019 GP, L.P., its General Partner	By: GV 2021 GP, L.P., its General Partner		
By: GV 2019 GP, L.L.C., its General Partner	By: GV 2021 GP, L.L.C., its General Partner		
By: /s/ Inga Goldbard	By: /s/ Inga Goldbard		
Name: Inga Goldbard	Name: Inga Goldbard		
Title: General Counsel	Title: General Counsel		
Dated: February 29, 2024	Dated: February 29, 2024		
GV 2019 GP, L.P.	GV 2021 GP, L.P.		
By: GV 2019 GP, L.L.C., its General Partner	By: GV 2021 GP, L.L.C., its General Partner		
By: /s/ Inga Goldbard	By: /s/ Inga Goldbard		
Name: Inga Goldbard	Name: Inga Goldbard		
Title: General Counsel	Title: General Counsel		
Dated: February 29, 2024	Dated: February 29, 2024		
GV 2019 GP, L.L.C.	GV 2021 GP, L.L.C.		
By: /s/ Inga Goldbard	By: /s/ Inga Goldbard		
Name: Inga Goldbard	Name: Inga Goldbard		
Title: General Counsel	Title: General Counsel		
Dated: February 29, 2024	Dated: February 29, 2024		
GV 2023, L.P.	ALPHABET HOLDINGS LLC		
By: GV 2023 GP, L.P., its General Partner By: GV 2023 GP, L.L.C., its General Partner			
By: /s/ Inga Goldbard	By: /s/ Kathryn W. Hall		
Name: Inga Goldbard	Name: Kathryn W. Hall		
Title: General Counsel	Title: Secretary		
Dated: February 29, 2024	Dated: February 29, 2024		
GV 2023 GP, L.P.	XXVI HOLDINGS INC.		
By: GV 2023 GP, L.L.C., its General Partner			
By: /s/ Inga Goldbard	By: /s/ Kathryn W. Hall		
Name: Inga Goldbard	Name: Kathryn W. Hall		
Title: General Counsel	Title: Assistant Secretary		
Dated: February 29, 2024	Dated: February 29, 2024		
GV 2023 GP, L.L.C.	ALPHABET INC.		
By: /s/ Inga Goldbard	By: /s/ Kathryn W. Hall		
Name: Inga Goldbard	Name: Kathryn W. Hall		
Title: General Counsel	Title: Assistant Secretary		
Dated: February 29, 2024	Dated: February 29, 2024		