FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b). |
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

| | | | | of Section So(ii) of the investment Company Act of 1940 | | | |
|--|------------------------------|---------|---------|--|--|--|--|
| 1. Name and Address of Reporting Person [*] GV 2019 GP, L.L.C. | | | Person* | 2. Issuer Name and Ticker or Trading Symbol <u>Prime Medicine, Inc.</u> [PRME] | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner | | |
| | (Last) | | | 3. Date of Earliest Transaction (Month/Day/Year) 05/18/2023 | Officer (give title Other (specify below) below) | | |
| | 1600 AMPHITHEATRE PARKWAY | | XWAY | 4. If Amendment, Date of Original Filed (Month/Day/Year) | 6. Individual or Joint/Group Filing (Check Applicable Line) | | |
| M | (Street) MOUNTAIN VIEW | CA | 94043 | | Form filed by One Reporting Person X Form filed by More than One Reporting Person | | |
| | v IE vv | | | Rule 10b5-1(c) Transaction Indication | | | |
| | (City) | (State) | (Zip) | Check this hav to indicate that a transaction was made nursuan | at to a contract, instruction or written plan that is intended | | |

Χ

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

.. . ..

| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | |
|--|--|---|---|---|--|---------------|--------------------------|--|--|---|
| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) | | | 5. Amount of Securities Beneficially Owned Following | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | Code | v | Amount | (A) or (D) | Price | Reported Transaction(s) (Instr. 3 and 4) | | |
| Common Stock | 05/18/2023 | | S ⁽¹⁾ | | 13,076 | D | \$13.0086 ⁽²⁾ | 10,722,248 | I | By GV 2019, L.P. ⁽³⁾ |
| Common Stock | 05/18/2023 | | J ⁽⁴⁾ | | 14,022 | D | \$0.00 | 10,708,226 | I | By GV 2019, L.P. ⁽³⁾ |
| Common Stock | 05/18/2023 | | S ⁽¹⁾ | | 14,022 | D | \$13.0631 ⁽⁵⁾ | 0 | I | By Alphabet Holdings LLC ⁽⁶⁾ |
| Common Stock | 05/19/2023 | | J ⁽⁴⁾ | | 63,212 | D | \$0.00 | 10,645,014 | I | By GV 2019, L.P. ⁽³⁾ |
| Common Stock | 05/19/2023 | | S ⁽¹⁾ | | 63,212 | D | \$13.875 ⁽⁷⁾ | 0 | I | By Alphabet Holdings LLC ⁽⁶⁾ |
| Common Stock | | | | | | | | 1,762,440 | I | By GV 2021, L.P. ⁽⁸⁾ |

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transac Code (Ir 8) | | | ative rities ired osed | es 1 d | | e and 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---|---|--|---|---------------------------------|---|-----|---------------------------------|---------------------|--------------------|---|--|---|--|--|--|
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |

1. Name and Address of Reporting Person*

<u>GV 2019 GP, L.L.C.</u>

(Last) (First) (Middle) 1600 AMPHITHEATRE PARKWAY OMB APPROVAL

| OMB Number: | 3235-0287 |
|-----------------------|-----------|
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| (Street) MOUNTAIN VIEW | CA | 94043 |
|---|----------------------------------|----------|
| (City) | (State) | (Zip) |
| 1. Name and Address <u>GV 2019 GP, I</u> | | |
| (Last) 1600 AMPHITHE | (First) CATRE PARKWAY | (Middle) |
| (Street) MOUNTAIN VIEW | СА | 94043 |
| (City) | (State) | (Zip) |
| 1. Name and Address <u>GV 2019, L.P.</u> | of Reporting Person [*] | |
| (Last) 1600 AMPHITHE | (First) CATRE PARKWAY | (Middle) |
| (Street) MOUNTAIN VIEW | СА | 94043 |
| (City) | (State) | (Zip) |
| 1. Name and Address <u>GV 2021 GP, I</u> | | |
| (Last) 1600 AMPHITHE | (First) CATRE PARKWAY | (Middle) |
| (Street) MOUNTAIN VIEW | СА | 94043 |
| (City) | (State) | (Zip) |
| 1. Name and Address <u>GV 2021 GP, I</u> | | |
| (Last) 1600 AMPHITHE | (First) CATRE PARKWAY | (Middle) |
| (Street) MOUNTAIN VIEW | СА | 94043 |
| (City) | (State) | (Zip) |
| 1. Name and Address <u>GV 2021, L.P.</u> | of Reporting Person [*] | |
| (Last) 1600 AMPHITHE | (First) CATRE PARKWAY | (Middle) |
| (Street) MOUNTAIN VIEW | СА | 94043 |
| (City) | (State) | (Zip) |
| 1. Name and Address <u>Alphabet Inc.</u> | of Reporting Person [*] | |
| (Last) | (First) | (Middle) |

| 1600 AMPHITHEATRE PARKWAY | | | | | | |
|------------------------------|---------|-------|--|--|--|--|
| (Street) MOUNTAIN VIEW | CA | 94043 | | | | |
| (City) | (State) | (Zip) | | | | |

Explanation of Responses:

1. This transaction was entered into pursuant to a Rule 10b5-1 trading plan adopted by the reporting person on April 6, 2023.

2. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$13.00 to \$13.05, inclusive. The reporting person undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the U.S. Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in this footnote 2 and in footnotes 5 and 7 of this Form 4.

3. The securities reported in this rootance 2 data in rootance 5 data 5 of this 1 of t

4. The reported transaction represents a pro rata in-kind distribution, for no consideration, by the 2019 Partnership to its partners, which resulted in all of the securities reported in Column 4 of this row being distributed to the direct ownership of the 2019 Partnership's affiliate, Alphabet Holdings. The aforementioned distribution was made in accordance with the exemptions afforded pursuant to Rules 16a-13 and/or 16a-9 promulgated under the Securities Exchange Act of 1934, as amended, and pursuant to a Rule 10b5-1 plan adopted by the 2019 Partnership on April 6, 2023.

5. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$13.02 to \$13.10, inclusive.

6. The securities reported in this row were directly beneficially owned by Alphabet Holdings at the time of sale. The sole member of Alphabet Holdings is XXVI. The controlling stockholder of XXVI is Alphabet Inc. Each of XXVI and Alphabet Inc. may be deemed to indirectly beneficially own (as the term is defined in Rule 13d-3 of the Act) securities directly beneficially owned by Alphabet Holdings. Each of the aforementioned entities disclaims beneficial ownership of such securities except to the extent of its pecuniary interest therein.

7. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$13.30 to \$14.03, inclusive.

8. The securities reported in this row are directly beneficially owned by GV 2021, L.P. (the "2021 Partnership"). The general partner of the 2021 Partnership is GV 2021 GP, L.P. (the "2021 GP"). The general partner of the 2021 GP is GV 2021 GP, L.L.C. ("GV 2021 LLC"). The sole member of GV 2021 LLC is Alphabet Holdings. The sole member of Alphabet Holdings is XXVI. The controlling stockholder of XXVI is Alphabet Inc. Each of the 2021 GP, GV 2021 LLC, Alphabet Holdings, XXVI, and Alphabet Inc. may be deemed to indirectly beneficially own (as the term is defined in Rule 13d-3 of the Act) the securities directly beneficially owned by the 2021 Partnership. Each of the aforementioned parties disclaims beneficial ownership of such securities except to the extent of its pecuniary interest therein.

Remarks:

| <u>/s/ Inga Goldbard, General</u> <u>Counsel of GV 2019 GP,</u> <u>L.L.C.</u> | <u>05/22/2023</u> |
|---|-------------------|
| <u>/s/ Inga Goldbard, General</u> <u>Counsel of GV 2019 GP, L.P.</u> | <u>05/22/2023</u> |
| <u>/s/ Inga Goldbard, General</u> <u>Counsel of GV 2019, L.P.</u> | <u>05/22/2023</u> |
| <u>/s/ Inga Goldbard, General</u> <u>Counsel of GV 2021 GP,</u> L.L.C. | <u>05/22/2023</u> |
| <u>/s/ Inga Goldbard, General</u> <u>Counsel of GV 2021 GP, L.P.</u> | <u>05/22/2023</u> |
| <u>/s/ Inga Goldbard, General</u> <u>Counsel of GV 2021, L.P.</u> | <u>05/22/2023</u> |
| <u>/s/ Inga Goldbard, Attorney-</u> in-fact of Alphabet Inc. | <u>05/22/2023</u> |
| ** Cignoture of Deporting Dercon | Data |

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.